

## CIM COMMERCIAL TRUST SERIES A WARRANT INFO

| CUSIP     | Issuance<br>Date | Initial Exercise<br>Date | Expiration<br>Date | Exercise<br>Price |
|-----------|------------------|--------------------------|--------------------|-------------------|
| 125525261 | 11/21/2017       | 11/21/2018               | 11/21/2022         | \$ 25.94          |

*\* To acquire 0.25 of a share of Common Stock*