



# CMCT

## CIM COMMERCIAL TRUST CORPORATION PORTFOLIO OVERVIEW – OCTOBER 2017

CMCT

### FREE WRITING PROSPECTUS

CIM Commercial Trust Corporation ("CIM Commercial", the "Company" or "CMCT") has filed a registration statement (including a prospectus) on Form S-11 (No. 333-218019) with the U.S. Securities and Exchange Commission (the "SEC") and with the Israel Securities Authority (the "ISA") for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Company has filed with the SEC and the ISA for more complete information about the Company and the offerings. You may get these documents for free by visiting the Company's website at <http://investors.cimcommercial.com/index.cfm>. Alternatively, Leumi Partners Underwriting Ltd will arrange for a prospectus to be sent to you if you request it by calling 972-3-5141290 or toll-free at 1-833-300-3008.

You may also access the prospectus for free on the SEC website at [www.sec.gov](http://www.sec.gov) at <https://www.sec.gov/Archives/edgar/data/908311/000104746917006540/a2233623zs-11a.htm> and on the Magna website at [www.magna.isa.gov.il](http://www.magna.isa.gov.il) under the Company's name.

### IMPORTANT DISCLOSURES

The CIM Commercial portfolio shown in this presentation is as of October 24, 2017, excluding 4200 Scotland Street which is held for sale at October 24, 2017. Excludes ancillary properties: two parking garages and two development sites, one of which is being used as a parking lot. 3601 South Congress Avenue and Lindblade Media Center are each shown as one property but consist of 10 and 3 buildings, respectively.



# CMCT CIM COMMERCIAL TRUST

## PORTFOLIO

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- CMCT GEOGRAPHY

### NORTHERN CALIFORNIA

- 1 Kaiser Plaza
- 1333 Broadway
- 1901 Harrison
- 2100 Franklin
- 2101 Webster
- 260 Townsend
- Sheraton Grand Hotel

### DISTRICT OF COLUMBIA

- 830 1<sup>st</sup> Street
- 899 North Capitol
- 999 North Capitol

### SOUTHERN CALIFORNIA

- 11600 & 11620 Wilshire
- 4750 Wilshire Boulevard
- Lindblade Media Center

### TEXAS

- 3601 S Congress Avenue



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- 999 North Capitol

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- 4750 Wilshire Boulevard
- Lindblade Media Center

### TEXAS

- 3601 S Congress Avenue

# CMCT

Overview



11600 & 11620 Wilshire  
Los Angeles



4750 Wilshire Boulevard  
Los Angeles



Lindblade Media Center  
Los Angeles



260 Townsend  
San Francisco



1 Kaiser Plaza  
Oakland



1333 Broadway  
Oakland



1901 Harrison  
Oakland



2100 Franklin & 2101 Webster  
Oakland



Sheraton Grand Hotel  
Sacramento



830 1<sup>st</sup> Street  
Washington, D. C.



899 & 999 N Capitol Street  
Washington, D. C.



3601 S Congress Avenue  
Austin

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### DISTRICT OF COLUMBIA

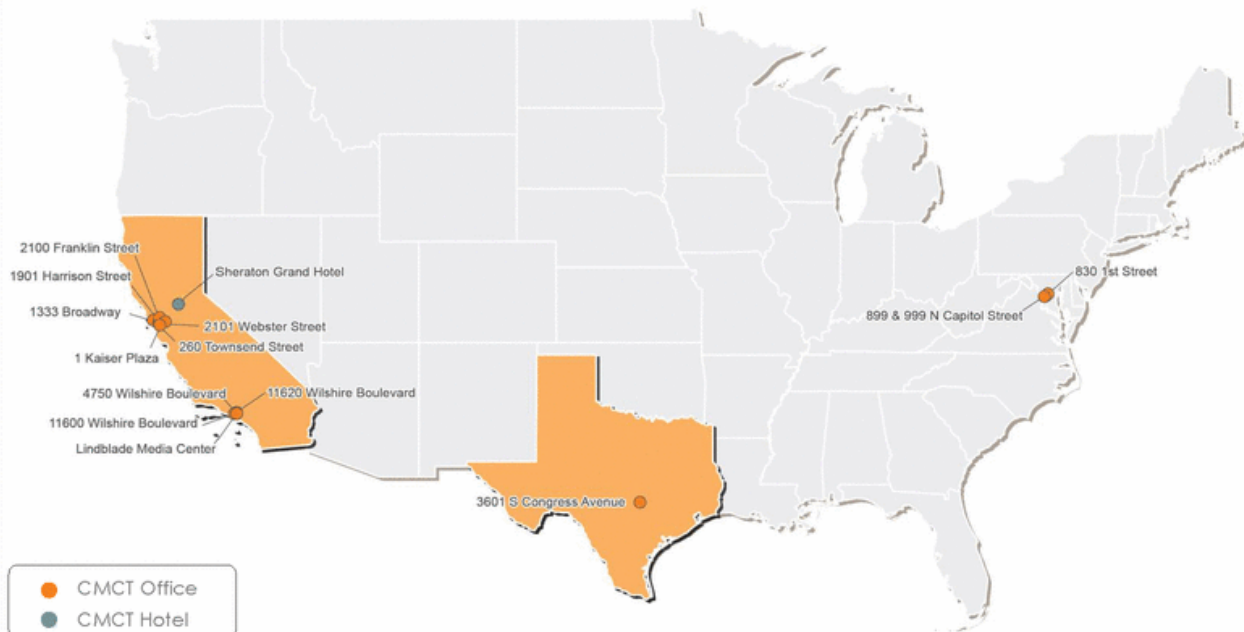
- 830 1<sup>st</sup> Street
- 899 North Capitol
- 999 North Capitol

### SOUTHERN CALIFORNIA

- 11600 & 11620 Wilshire
- 4750 Wilshire Boulevard
- Lindblade Media Center

### TEXAS

- 3601 S Congress Avenue



Note: Excludes 4200 Scotland Street which is held for sale as of October 24, 2017. 3601 South Congress Avenue and Lindblade Media Center are each shown as one property but consist of 10 and 3 buildings, respectively.

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**MAP KEY**

- CMCT Investments
- CIM Investments
- CIM Realized Investments
- Metro Stops



# CMCT

## PORTFOLIO 1 KAISER PLAZA

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## PORTFOLIO 1333 BROADWAY

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### DISTRICT OF COLUMBIA

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- 999 North Capitol

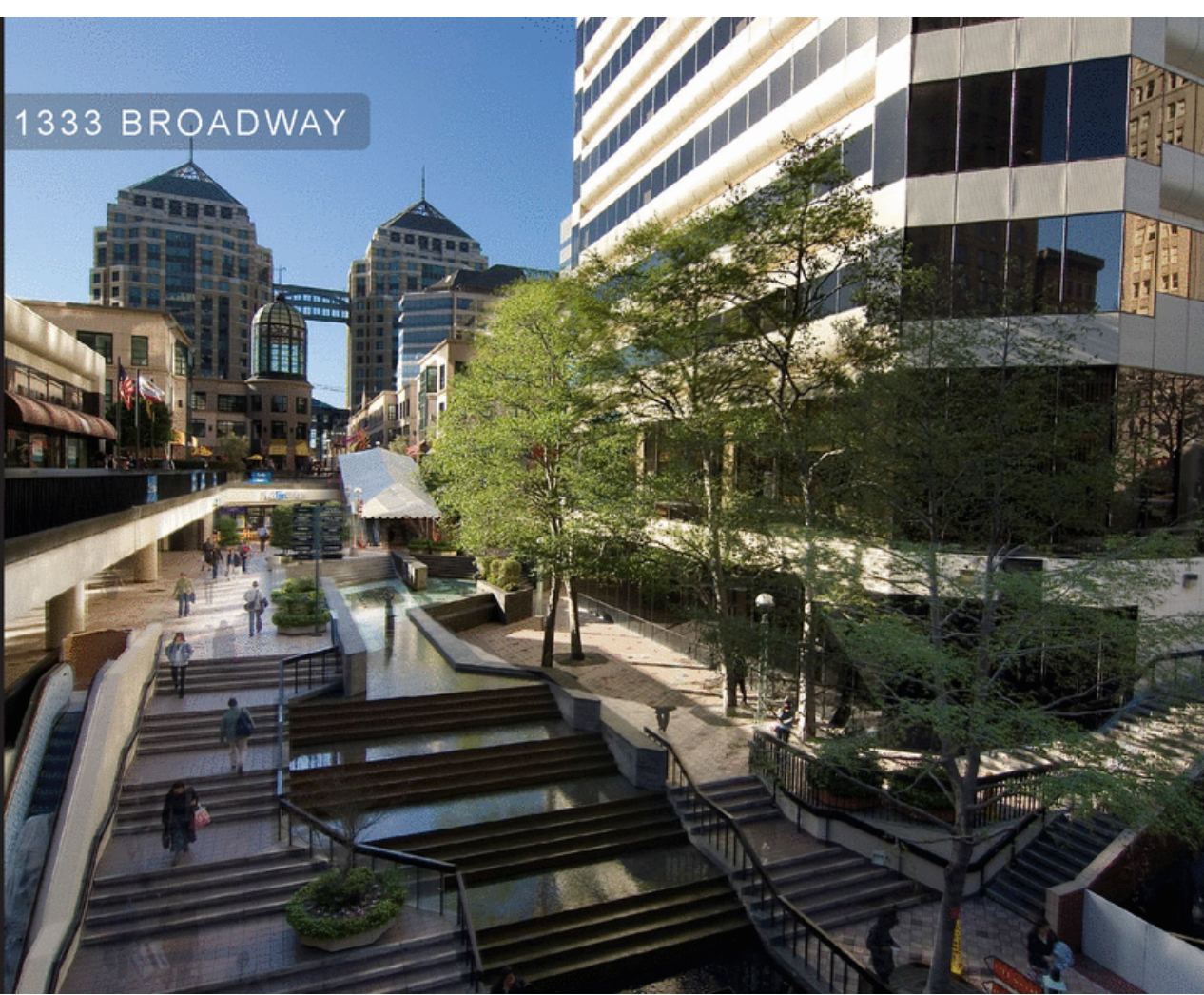
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### TEXAS

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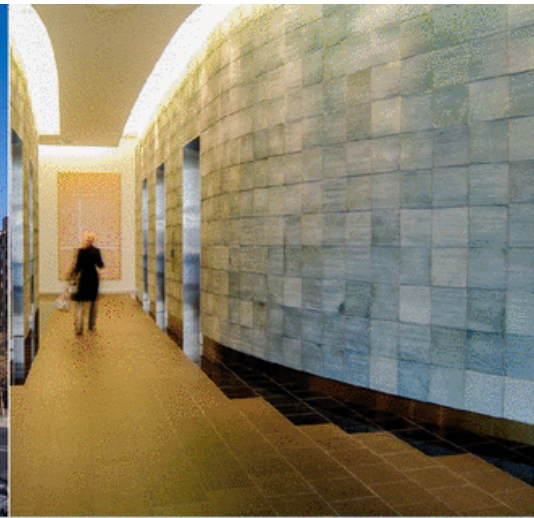
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## PORTFOLIO 1901 HARRISON

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## PORTFOLIO 2100 FRANKLIN

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## PORTFOLIO 2101 WEBSTER

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### SOUTHERN CALIFORNIA

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### DISTRICT OF COLUMBIA

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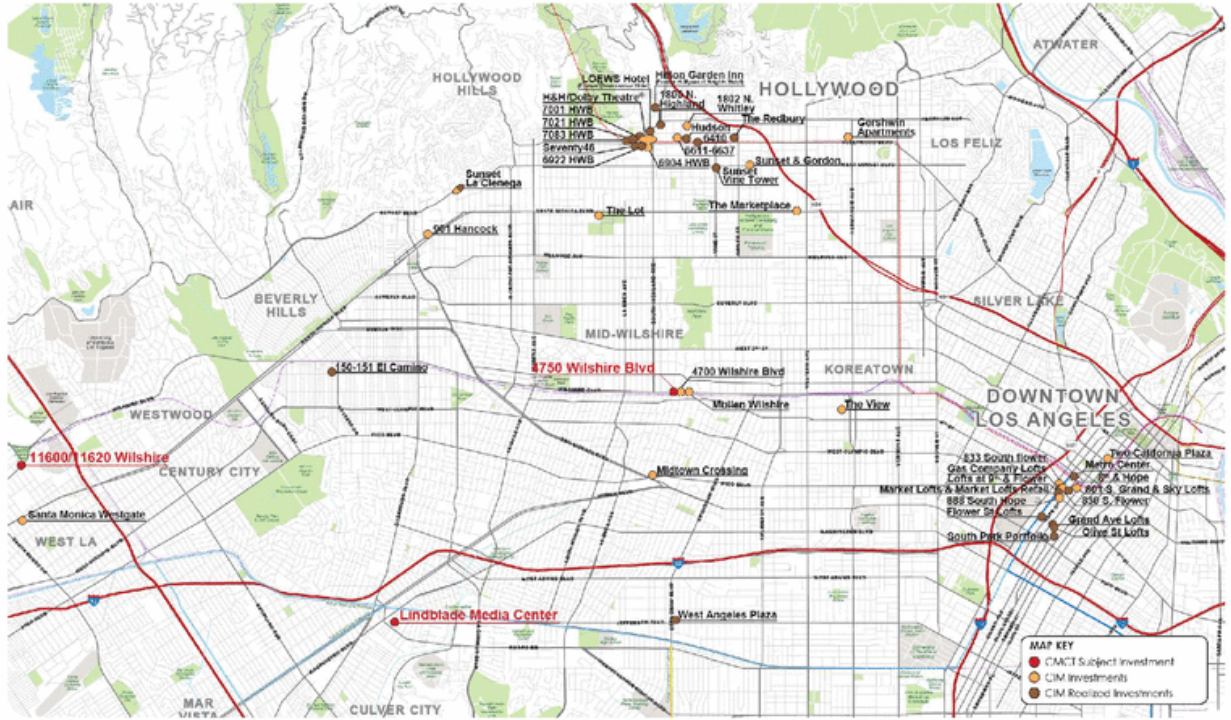
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- 999 North Capitol

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## PORTFOLIO 4750 WILSHIRE

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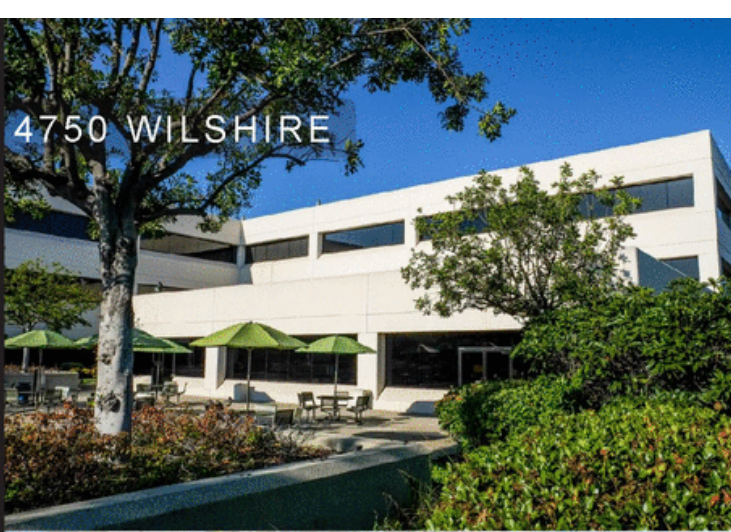
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## PORTFOLIO LINDBLADE MEDIA CENTER

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## PORTFOLIO 3601 SOUTH CONGRESS AVENUE

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## PORTFOLIO 3601 SOUTH CONGRESS AVENUE

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Free Writing Prospectus  
Filed Pursuant to Rule 433  
Dated October 25, 2017  
Registration Statement No. 333-218019

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